

OSTER
Researching Services

12897 Colonial Dr. • Mt. Airy, Md. 21771
301-253-6040

16168
FILED

SEP 20 1993 9:59 AM
INTERSTATE COMMERCE COMMISSION

3-263A001

September 20, 1993

Ms. Mildred Lee
Recordations Unit
Interstate Commerce Commission
12th & Constitution Avenue, N.W.
Washington, D.C. 20423

Dear Ms. Lee:

Enclosed is a Partial Termination of Security Agreement dated as of August 13, 1993.

Please file this document under ICC Recordation #16168. The filing fee of \$16 is enclosed.

Thank you for your assistance.

Sincerely,

Mary Ann Oster

Mary Ann Oster
Research Consultant

Enclosures

RECEIVED
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Interstate Commerce Commission
Washington, D.C. 20423

9/20/93

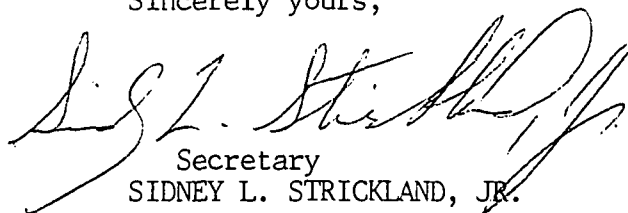
OFFICE OF THE SECRETARY

Mary Ann Oster
Research Consultant
Oster Researching Services
12897 Colonial Dr.
Mt. Airy MD. 21771

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on **9/20/93** at **9:50am**, and assigned recordation number(s). **16168-TT**

Sincerely yours,


Secretary
SIDNEY L. STRICKLAND, JR.

Enclosure(s)

2/24/94

16168-TT

PARTIAL TERMINATION OF SECURITY AGREEMENT

SEP 20 1993 5:59 AM

INTERSTATE COMMERCE COMMISSION

THIS PARTIAL TERMINATION OF SECURITY AGREEMENT, dated as of August 13, 1993 by The First National Bank of Boston, a national banking association (the "Agent"), for the benefit of Helm Financial Corporation, a California corporation ("Helm").

1. Recitals. Helm owned fifty-two (52) open top hopper railcars bearing American Association of Railroad Designation Numbers as listed on Exhibit A attached hereto (the "Units"). Helm has granted a blanket security interest in all of its assets now owned or hereafter acquired (the "Collateral"), to the Agent upon the terms and conditions provided in that certain Security Agreement, dated as of ~~December 11, 1992~~¹⁹⁹³ between Helm and the Agent, as amended (the "Security Agreement"), and filed at the Interstate Commerce Commission ("ICC") under Recordation No. ~~18038~~¹⁶¹⁶⁸ filed on ~~December 11, 1992~~ at 10:00 AM.

January 17, 1999

January 18, 1999 NTO

Helm has sold the Units to a third party as permitted by Section 5(c) of the Security Agreement and desires to clear any lien or security interest of the Agent. Pursuant to the terms of the Security Agreement, the Agent and Helm desire to terminate the Agent's security interest in the Units.

2. Termination of Security Interest. The Agent security interest in the Units shall be and is hereby terminated upon the filing of this Partial Termination which the ICC and all of the Agent's right, title and interest in and to the Units shall and has become null and void.

This Release shall have no effect on the Agent security interest in and lien on any Collateral other than the Units and said security interest in and lien on such other Collateral is hereby reaffirmed.

IN WITNESS WHEREOF, the Agent, pursuant to due authority, has executed this Partial Termination of Security Agreement as of the date first above written.

THE FIRST NATIONAL BANK OF BOSTON

By: Barbara W Nelson
Title: Vice President
Date: 9/14/93

EXHIBIT A

DESCRIPTION OF EQUIPMENT

Equipment Description:

Fifty-two (52) open top hopper railcars

Old Unit Number:

New Unit Number:

| | | | |
|----|-----|----|------|
| DH | 237 | BM | 1237 |
| | 240 | | 1240 |
| | 241 | | 1241 |
| | 243 | | 1243 |
| | 248 | | 1248 |
| | 251 | | 1251 |
| | 256 | | 1256 |
| | 261 | | 1261 |
| | 262 | | 1262 |
| | 264 | | 1264 |
| | 266 | | 1266 |
| | 268 | | * |
| | 271 | | 1271 |
| | 272 | | 1272 |
| | 273 | | 1273 |
| | 276 | | 1276 |
| | 280 | | * |
| | 281 | | 1281 |
| | 284 | | 1284 |
| | 293 | | * |
| | 294 | | 1294 |
| | 295 | | 1295 |
| | 297 | | 1297 |
| | 299 | | 1299 |
| | 303 | | 1303 |
| | 304 | | 1304 |
| | 305 | | 1305 |
| | 306 | | 1306 |
| | 307 | | 1307 |
| | 310 | | 1310 |
| | 313 | | * |
| | 314 | | 1314 |
| | 317 | | 1317 |
| | 319 | | 1319 |
| | 320 | | 1320 |
| | 322 | | 1322 |
| | 327 | | 1327 |
| | 329 | | 1329 |
| | 330 | | 1330 |
| | 331 | | 1331 |
| | 332 | | 1332 |

EXHIBIT A - continued

DESCRIPTION OF EQUIPMENT

Old Unit Number:

New Unit Number:

| | | | |
|----|-----|----|------|
| DH | 334 | BM | 1334 |
| | 337 | | 1337 |
| | 340 | | 1340 |
| | 342 | | 1342 |
| | 344 | | 1344 |
| | 348 | | 1348 |
| | 349 | | 1349 |
| | 351 | | 1351 |
| | 353 | | 1353 |
| | 356 | | 1356 |
| | 362 | | 1362 |

* - Unit was not renumbered to BM mark