


# UNITED STATES RAILWAY LEASING CO.

A SUBSIDIARY OF  EVANS PRODUCTS COMPANY

TRANSPORTATION SYSTEMS & INDUSTRIAL GROUP

2200 EAST DEVON AVENUE, DES PLAINES, ILLINOIS 60018 (312) 297-3200

*25A-002*  
*200 SEP 21 1977*  
*30*  
*DC Washington, D. C.*

*6574-A*  
RECORDATION NO. *6574-A* Filed & Recorded  
SEP 21 1977 - 2 15 PM  
INTERSTATE COMMERCE COMMISSION

September 20, 1977

RECORDATION NO. *5068-B* Filed & Recorded

SEP 21 1977 - 2 15 PM

RECORDATION NO. *4972-B* Filed & Recorded

SEP 21 1977 - 2 15 PM

INTERSTATE COMMERCE COMMISSION

Office of the Secretary  
Interstate Commerce Commission  
Washington, D.C. 20423

Re: Release and Reassignment Dated As  
of September 1, 1977, Issue M

Gentlemen:

Pursuant to Section 20c of the Interstate Commerce Act and the rules and regulations promulgated thereunder, as amended, we hand you herewith for filing ten (10) fully executed counterparts of the above referenced Release and Reassignment.

The parties to the Release and Reassignment are:

Releasor: The Marine Midland Bank - New York  
140 Broadway  
New York, New York 10015

Releasee: United States Railway Leasing Company  
2200 East Devon Avenue  
Des Plaines, Illinois 60018

The Release and Reassignment refers to that certain Chattel Mortgage dated as of March 15, 1972 and recorded with the Interstate Commerce Commission as Recordation No. 6574 and two (2) separate Assignments of Lease each dated as of March 15, 1972 and recorded with the Interstate Commerce Commission as Recordation Nos. 4972-A and 5068-A and 5068-A respectively. Accordingly, the Release and Reassignment should be recorded as sub-files under such numbers.

*filed*  
*6574-A*  
*4972-B*  
*5068-B*

*Chattel Mortgage - CT Karpman*



Office of the Secretary  
Page Two - September 20, 1977

Since the above mentioned documents are being delivered to you by hand, we would appreciate it if you could return to the person delivering the same duly stamped copies of the documents not required to be kept by you. If this is not possible, please return the same by mail to:

I. Walter Deitch, Esq.  
Rosenthal and Schanfield  
55 East Monroe Street, Suite 4620  
Chicago, Illinois 60603

Enclosed is Rosenthal and Schanfield Check No. 21650 in the amount of \$10.00 in payment of all recording and filing fees.

Very truly yours,

UNITED STATES RAILWAY LEASING  
COMPANY

BY: 

Assistant Secretary

LS:nev  
Enclosures

RECORDATION NO. 4972-B Filed & Recorded

SEP 21 1977-2 15 PM

INTERSTATE COMMERCE COMMISSION  
RELEASE AND REASSIGNMENT

RECORDATION NO. 5068-B Filed & Recorded

SEP 21 1977-2 15 PM

RECORDATION NO. 6574-A Filed & Recorded

SEP 21 1977-2 15 PM

INTERSTATE COMMERCE COMMISSION

INTERSTATE COMMERCE COMMISSION KNOW ALL MEN BY THESE PRESENTS, that,

WHEREAS, UNITED STATES RAILWAY LEASING COMPANY, an Illinois corporation (the "Company") has heretofore executed and delivered a certain Chattel Mortgage (Railroad Equipment Security Agreement) dated March 15, 1972 (the "Security Agreement") from the Company to THE MARINE MIDLAND BANK-NEW YORK, a banking association chartered under the laws of the State of New York (the "Mortgagee"); and

WHEREAS, the Mortgagee has loaned to the Company the principal amount of \$1,750,000 as evidenced by that certain 8-1/4% Equipment Promissory Note, Issue M of the Company payable to the order of the Mortgagee and dated May 26, 1972 (the "Note"); and

WHEREAS, as security for the Note and the performance of the obligations set forth in the Security Agreement, the Company has granted a security interest to the Mortgagee in certain mortgaged property as defined in the Security Agreement (the "Mortgaged Property"); and

WHEREAS, the Security Agreement has been filed for record in the offices of the Interstate Commerce Commission in Washington, D.C. on May 1, 1972 as Recordation No. 6574; and

WHEREAS, pursuant to two certain Assignments of Lease, both dated as of March 15, 1972 (the "Assignments") as additional security for the Note, the Company has assigned to the Mortgagee all of its rights, titles and interest in and to two Lease Agreements between the Company

and the Boston and Maine Corporation, the first lease dated July 1, 1968 and recorded on July 29, 1968 in the offices of the Interstate Commerce Commission in Washington, D. C. as Recordation No. 4972, and the second lease dated September 25, 1968 and recorded in said offices of the Interstate Commerce Commission as Recordation No. 5068 (collectively referred to as the "Leases"); and

WHEREAS, the Assignments of the Leases have been filed for record in the offices of the Interstate Commerce Commission in Washington, D.C. on May 1, 1972 as Recordation Nos. 4972-A and 5068-A respectively; and

WHEREAS, the Security Agreement provides that upon performance of the covenants contained therein and payment to the Mortgagee of the full amount of both principal and interest of the Note secured thereby, said Agreement shall be and become void and of no further force and effect; and

WHEREAS, the Company has performed the covenants contained in the Security Agreement and the Company has paid, or contemporaneously with the execution and delivery hereof by the Mortgagee will pay, the Note;

NOW, THEREFORE, the Mortgagee does hereby release, reassign, remise and quit-claim to and unto the Company all the rights, titles and interests which the Mortgagee acquired or may have acquired under and by virtue of the Security Agreement in and to the Mortgaged Property, and the Mortgagee does hereby release, reassign, remise and quit-claim to and unto the Company all of its estate, rights, titles and interests in and to the Assignments and the Leases assigned thereunder.

IN WITNESS WHEREOF, the Mortgagee has caused this instrument to be executed in its name by one of its officers thereunto duly authorized and its corporate seal to be hereunto affixed and attested to by one of its Assistant Secretaries, all as of this 1st day of September, 1977.

MARINE MIDLAND BANK-NEW YORK

BY: *Hugh Van Seaton*  
Vice President

[CORPORATE SEAL]

ATTEST:

*Norothy R. Kyan*  
Assistant Secretary

STATE OF NEW YORK )  
 ) SS  
CITY OF NEW YORK )

I, MARGARET M. GABCKEN, a Notary Public in and for and residing in the said City in the State aforesaid, do hereby certify that MR. VAN SEATON, personally known to me to be a Vice President of The Marine Midland Bank-New York, and DOROTHY A. RYON, personally known to me and known to me to be an Assistant Secretary of The Marine Midland Bank-New York, whose names are subscribed to the within instrument, appeared before me this day in person and severally acknowledged that they being thereunto duly authorized and as such Vice President and Assistant Secretary, they signed and delivered the said instrument of writing as Vice President and Assistant Secretary of The Marine Midland Bank-New York, and caused the seal of said banking association chartered under the laws of the State of New York to be thereunto affixed, as their free and voluntary act and as the free and voluntary act and deed of said banking association for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal, this 15  
day of September, 1977.

Margaret M. Gabcken  
Notary Public  
NOTARY PUBLIC  
QUALIFIED IN COLUMBIA COUNTY  
CERTIFICATE FILED IN NEW YORK COUNTY  
COMMISSION EXPIRES \_\_\_\_\_

My Commission Expires: \_\_\_\_\_

(NOTARIAL SEAL)